

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2020				
To : Hong Kong Exchanges	o : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Xingye \ 01/12/20		Group Co. Ltd	I. (the "Company")		
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : 9916	_Descrip	tion:	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	-	NIL	-	NIL		
Balance at close of the mon	th _	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Descrip	otion : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)	-		-			
Balance at close of the mont	th _		<u> </u>			

2. Preference Sha	res					
Stock code : N	I/A	Descript	tion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month_				
Increase/(decreas	e)	-				
Balance at close of	of the mor	nth _				
3. Other Classes	of Shares					
	I/A	Descript	tion :	N/A		
			class	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month_				
Increase/(decreas	e)	_				
Balance at close of	of the mor	nth _				
Total authorised sl	nare capi	tal at the e	nd of th	e month	(HK\$): 100 ,	000,000
II. Movements in I	ssued Sh	are Capita	I			
	1	No. of ordir	•	ares 2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month		,000,000	N	I/A	N/A	N/A
Increase/ (decreased during the month	se)	NIL	N	I/A	N/A	N/A
Balance at close of the month		,000,000	N	I/A	N/A	N/A

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
share option scheme					the month pursuant	
including EGM		M			thereto	thereto as at close of
approval date	ſ	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						ano monar
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
, ,						
3. N/A						
(/ /)						
shares					·	
(Note 1)		- .				
		Iota	II A. (Ordina		N/A	
				ce shares)	N/A	
			•	her class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						· -
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
				. <u> </u>		<u> </u>
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				· -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)				<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)_				
		-	· (O !!	-ml	N1/ A	
		Total B		ary shares) ice shares)	N/A N/A	_
				other class)	N/A	=
			`	· 		=

Con	vertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be List	ed)		
Clas	ss and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u></u>					
							
-							
_	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A						
		<u> </u>					
							
	Stock code (if listed)	<u> </u>					·
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
		<u> </u>					
		<u> </u>					
	Stock code (if listed)				. ———		
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
		_					
	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
		. ,		Total C. (Ordina	ary shares)	N/A	
					ce shares)	N/A	- -
				(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
	4	
	_	
shares (Note 1)		<u> </u>
Total D. (Ordinary abayas)	NI/A	
Total D. (Ordinary shares)		-
(Preference shares)		_
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1330c							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							_ IV/A	_ <u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,1,1,1,1,1)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
1								

Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/		Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State State State Currency Currenc										
Class of shares	·							_		
Class of shares	5.	Scrip dividend	At price :		(/	/)		
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
Cancellation date : (/ /)									N/A	N/A
Class of shares										
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	6.				(/	/)		
Class of shares redeemed (Note 1) 7. Redemption of shares				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/	/)		
Class of shares 8. Consideration at price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/	/)	N 1/A	N// A
issuable (Note 1) 8. Consideration issue At price : State currency EGM approval date: (/ /) () () () () () () () ()									N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								_		
(dd/mm/yyyy)	8.		At price :		(/	/)		
<u>N/A</u> N/				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N/A
									IN/A	N/A

No. of new No. of new

	Type of Issue		shai iss iss durir mo purs	of new res of suer ued ng the onth suant ereto	shar issuer may issi purs therete close	of new es of which y be ued cuant o as at of the
		Class of shares	_			
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))			
		LOW approval date:)			
		(dd/mm/yyyy)		N/A		N/A
10.	Other At price : State	Class of sharesissuable (Note 1)	_			
	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	,			
		EGM approval date: (/ / (dd/mm/yyyy))	N/A		N/A
		Total E. (Ordi				
		sha Preference sha)		N/A N/A	_	
		(Other cl	,	N/A	- -	
Тс	ntal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)		N/A	
			(2)		N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E	<u> </u>		N/A	
	stal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	A to		N/A	
	: hese figures should be the same as the relevar apital").)	nt figures under II above ("Moveme	nts in lss	ued St	nare	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;					
	Securities have been fulfilled,					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Rema	rks (if any):					
Submitted by: Leung Ka Ying						
Title:	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.